

Merodis executed the sale of Euro-M to a private investor.

Brussels, Belgium, July 5, 2017

Merodis, an independent corporate finance advisory firm, is pleased to announce that it successfully advised Euro-M's shareholders regarding the trade sale to the Berthe family.

Euro-M (<http://www.eurom.be>), strong of its 49 years of experience in packaging solutions for the food and non-food industry, is specialized in cast coextrusion. Present worldwide with a blue chip client base and its production site based in Belgium, Euro-M is leading the hot sliced processed cheese industry packaging with annual sales of EUR 15m.

Berthe's family has been active in the plastic packaging industry for more than 25 years via the Proplast group. The group offers to their customers suitable packaging solutions ranging from food grade plastic packaging manufacturing activity to primary and secondary packaging machine services. The new management will bring their know-how and expertise from the plastic packaging sector to Euro-M.

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About Merodis

Part of the euroMerger international network, Merodis provides middle-market companies with a wide range of financial advisory services in support of mergers, acquisitions, divestitures, capital raising and corporate restructuring. For detailed information concerning the range of services offered, recent transactions and credentials, please consult www.merodis.com

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